IN THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

In re:

THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO,

as representative of

THE COMMONWEALTH OF PUERTO RICO, et al.

Debtors.¹

PROMESA Title III

No. 17 BK 3283-LTS

(Jointly Administered)

AMENDED INFORMATIVE MOTION OF THE OFFICIAL COMMITTEE OF RETIRED EMPLOYEES OF THE COMMONWEALTH OF PUERTO RICO REGARDING PARTICIPATION IN THE NOVEMBER 15, 2017 HEARING

The Official Committee of Retired Employees of the Commonwealth of Puerto Rico (the "Retiree Committee") hereby submits this informational motion in response to this Court's *Order Regarding Location and Procedures for Attendance, Participation, and Observation of November 15–16, 2017 Omnibus Hearing* [Dkt. No. 1545], and respectfully states as follows:

1. On November 7, 2017, the Retiree Committee submitted its *Informative Motion Of The Official Committee Of Retired Employees Of The Commonwealth Of Puerto Rico Regarding Participation In The November 16, 2017 Hearing* [Dkt. No. 1684] (the "**Original Informative**")

¹ The Debtors in these jointly-administered PROMESA title III cases, along with each Debtor's respective title III case number listed as a bankruptcy case number due to software limitations and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are: (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3283-LTS) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation (Bankruptcy Case No. 17 BK 3284) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority (Bankruptcy Case No. 17 BK 3567-LTS) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico (Bankruptcy Case No. 17 BK 3566-LTS) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric and Power Authority (Bankruptcy Case No. 17 BK 4780) (Last Four Digits of Federal Tax ID: 3747).

- **Motion**"). On November 8, 2017, the Court entered Orders ruling on the motions identified in paragraph 2 of the Original Informative Motion and entered an Order granting the Retiree Committee's motion to set an intervention motion for hearing at the Omnibus Hearing. Accordingly, the Retiree Committee submits this Amended Informative Motion.
- 2. Robert Gordon, Richard Levin, Catherine Steege, and Melissa Root will appear on behalf of the Retiree Committee at the November 15–16, 2017 Omnibus Hearing in Courtroom 26B of the United States District Court for the Southern District of New York, Daniel Patrick Moynihan Courthouse, 500 Pearl Street, New York, NY 10007, and one of them will present argument in connection with the following:
 - a. Motion of Official Committee of Unsecured Creditors for Order, Under Bankruptcy Rule 2004, Authorizing Discovery Program With Respect to Certain Causes of Puerto Rico Financial Crisis [Dkt. No. 706];
 - b. Motion of National Public Finance Guarantee Corporation for Entry of An Order Pursuant to Bankruptcy Rule 2004 Authorizing Discovery [Dkt. No. 1177];
 - c. Joint Motion by the Ad Hoc Group of General Obligation Bondholders, Assured Guaranty Corp., Assured Guaranty Municipal Corp., and the Mutual Fund Group for Order Authorizing Rule 2004 Examination [Dkt. No. 1178];
 - d. Ambac Assurance Corporation's Motion for Entry of Order Authorizing Discovery Under Bankruptcy Rule 2004 [Dkt. No. 1283];
 - e. Urgent Motion of Financial Guaranty Insurance Company Regarding Proposed 90-Day Stay of All Litigation to Facilitate the Recovery from Hurricanes Irma and Maria [Dkt. No. 1514]; and
 - f. The Official Committee of Retired Employees of the Commonwealth of Puerto Rico's Motion for Limited Intervention [Adv. Pro. Dkt. 58] filed in Adversary Proceeding Case. No. 17-228.
- 3. The Retiree Committee also appears to respond to any objections to the above motions and any statements made by any party in connection with the above-captioned Title III

cases or any adversary proceedings currently pending in the above-captioned Title III cases.

4. In addition to Mr. Gordon, Mr. Levin, Ms. Steege, and Ms. Root, A.J. Bennazar-Zequeira and Francisco Castillo of Bennazar, García & Milián, C.S.P. will attend the hearing in New York. The Retiree Committee does not expect that any additional persons will attend or observe the November Omnibus Hearing on its behalf, either in New York or San Juan.

WHEREFORE, the Retiree Committee respectfully requests that the Court take notice of the foregoing.

November 8, 2017

JENNER & BLOCK LLP

By:

/s/ Robert Gordon

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Respectfully submitted,

BENNAZAR, GARCÍA & MILIÁN, C.S.P.

By:

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